UNJHA FORMULATIONS LIMITED
M : +91 9825017696 / +91 9925483654
E-mail : info@unjhaformulations.com
Website : www.unjhaformulations.com

UFL /SEC/2026-27/14 18/05/2026

To,
The Manager (Listing)
Bombay Stock Exchange Ltd.
25th Floor, PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai 400 010
SCRIP CODE : 531762

Sub: Approval of Audited Financial Results of the Company for Quarter Ended and Year Ended 31st March,2026 , and Out Come of Board Meeting held on 18.05.2026

Ref: Intimation of Board Meeting as per Regu. 33 of Securities And Exchange Board Of India (Listing Obligations and Disclosures Requirements) Regulations 2015 - SEBI(LODR)

Dear Sir,

We here by inform you that Board of Directors of The Company at its meeting held on 18TH May , 2026 , Approved the Audited Financial Results of the Company for Quarter ended and Year Ended 31st March,2026 –FY 2025-26-pursuant to regulations 33 of Securities And Exchange Board Of India (Listing Obligations and Disclosures Requirements) Regulations 2015 SEBI(LODR) , we enclosed here with following :

1)Audited Financial Results For Quarter & Year Ended As On 31st March,2026 :

1) Audited Financial Results of the Company for the for Quarter ended and Year Ended 31st March ,2026
2) Statement of Asset and Liabilities for the year ended 31.03.2026
3) Cash Flow Statement for the year ended 31.03.2026.
4) Independent Auditor's Report on Audited Financial Results for year Ended 31st March ,2026
5) A declaration to the effect that pursuant to the SEBI Circular No : CIR/CFD/CMD/56/2016 Dated 27.05.2016 , there is unmodified opinion with respect to the Audit Financial Results for the year ended March 31,2026.

Page :2:

UNJHA FORMULATIONS LIMITED
M : +91 9825017696 / +91 9925483654
E-mail : info@unjhaformulations.com
Website : www.unjhaformulations.com

2) Approval of Appointment of Secretarial Auditors for 2025-26

The Board, on recommendation of the Audit Committee approved the appointment of M/s Ajay Parikh & Associiates , Company Secretaries , Ahmedabad, as the Secretarial Auditor of the Company, to conduct Secretarial Audit of the Company for F Y 2025-26.

The meeting of the Board of Directors of the Company commenced at 12.30 p.m. and concluded at 14.00 pm.

You are requested to bring this to the notice of all concerned. This is for your information & record only.

Yours faithfully,

For, Unjha Formulations Limited

Krutiben M. Patel
(Managing Director)
DIN : 01866427

Encl : As above

UNJHA FORMULATIONS LIMITED SIDHPUR INDIA

Jain & Golechha
Chartered Accountants
INDIA

625 - 628, Vanijya Bhawan, Opp. Diwan Ballubhai School,
Kankariya, Ahmedabad-380022
91+78789 76505, 94090 81021, 98984 35854, 99746 96505
office@jainandgolechha.com • jainandgolechha504@gmail.com
www.jainandgolechha.com

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors **UNJHA FORMULATIONS LIMITED**

Report on the Ind AS Financial Statements

Opinion

We have audited the accompanying annual financial results of UNJHA FORMULATIONS LIMITED (hereinafter referred to as "*the Company*") for the year ended 31st March 2026 which comprises the Balance Sheet, the Statement of Profit and Loss (including Other Comprehensive Income), and statement of cash flows.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid annual financial results give the information required by the Act in the manner so required and give a true and fair view in conformity with the Ind AS and accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, and profit/loss, total comprehensive income, and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Ind AS financial statements under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

Key Audit Matters are those matters that, in our professional judgment, were of most significance in our audit of the Ind AS financial statements of the current period. These matters were addressed in the context of our audit of the Ind AS financial statements as a whole, and informing our opinion

JAIN & GOLECHHA
FRN 119637W
AHMEDABAD
CHARTERED ACCOUNTANTS

thereon, and we do not provide a separate opinion on these matters. We have not observed any matters that classifies as the key audit matter to be communicated in our audit report.

Information Other than the Financial Statements and Auditor's Report Thereon

The Company's Board of Directors is responsible for the other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexure to Board's Report, Business Responsibility Report, Corporate Governance and Shareholder's Information, but does not include the standalone financial statements and our auditor's report thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the auditor otherwise appears to be materially misstated If, based on the work we have performed, we conclude that there is a material misstatement of this other information; we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and those charged with governance for the Ind AS financial statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these Ind AS financial statements that give a true and fair view of the financial position, financial performance including other comprehensive income, change in equity and cash flows of the Company in accordance with the Indian Accounting Standards (Ind AS) and accounting principles generally accepted in India, specified under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Ind AS financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Ind AS financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the company's financial reporting process.

Auditor's Responsibilities for the Audit of Ind AS Financial Statement

Our objectives are to obtain reasonable assurance about whether the Ind AS financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Ind AS financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Ind AS financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has internal financial controls with reference to Financial Statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Ind AS financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Ind AS financial statements, including the disclosures, and whether the Ind AS financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial statements that, individually or in

aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

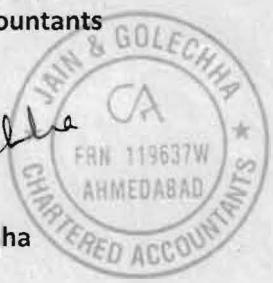
We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Ind AS financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other matter

The statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect to the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which are subjected to a limited review by us, as required under the Listing regulations.

For, Jain &Golechha.
Chartered Accountants
FRN.119637W



Yash K. Golechha
Partner
M.No. 607597
UDIN: 26075975 2HNAF4525
Date: 18.05.2026
Place: Ahmedabad

UNJHA FORMULATIONS LIMITED
M : +91 9825017696 / +91 9925483654
E-mail : info@unjhaformulations.com
Website : www.unjhaformulations.com

UNJHA FORMULATIONS LIMITED
Regd. Office : Khali Char Rasta ,Sidhpur-384 151
AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED AND YEAR ENDED ON 31st MARCH, 2026

Rs.in Lacs

Sr	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2026 Audited	31.12.2025 Unaudited	31.03.2025 Audited	31.03.2026 Audited	31.03.2025 Audited
1	Income From Operations					
	a.Net Sales/Income from Operations (Net of excise duty)	327.81	440.77	236.56	1,558.52	1386.21
	b. Other operating Income	5.02	3.13	7.34	16.36	11.47
	Total Income from Operations (Net)	332.82	443.90	243.90	1574.87	1397.68
2	Expenditure					
	a. Cost of materials consumed	313.55	338.50	210.91	1200.23	1132.11
	b. Purchase of Stock in trade	-				
	c. Changes in inventories of finished goods, work-in-progress & finished goods	3.70	0	10.07	3.70	10.07
	d. Employee Benefit Expenses	33.93	32.09	36.47	94.21	81.23
	e. Finance cost	0.29	0.17	-0.08	0.79	0.81
	f. Depreciation & Amortisaiton expenses	4.39	4.09	3.27	14.19	9.84
	g. Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown seperately	26.35	45.08	12.30	166.39	111.26
		0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.00	0.00	0.00
	Total Expenditure	382.19	419.93	272.94	1479.49	1345.32
3	Profit (Loss) from operations before other income, finance cost & exceptional items (1-2)	-49.37	23.97	-29.04	95.38	52.36
4	Tax Expenses					
	Current Tax	25.71	0.00	11.71	25.71	11.71
	Deferred Tax	-0.80	0.00	-0.11	-0.80	-0.11
5	Profit for the Period (3-4)	-74.28	23.97	-40.64	70.47	40.76
6	Other Comprehensive Income (OCI)					
i	items that will not be realised to profit or loss	0.00	0.00	0.00	0.00	0.00
ii	Income tax relating to item that will not be reclasified to profit or loss	0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.00	0.00	0.00
iii	Items that will not be realised to profit or loss	0.00	0.00	0.00	0.00	0.00
iv	.Income Tax relating to Items that will be reclassified to Profit/ Loss	0.00	0.00	0.00	0.00	0.00
7	other comprehensive Income (i+ii+iii+iv)	0.00	0.00	0.00	0.00	0.00
8	Total Comprehensive Income For The Period (5+7)	-74.28	23.97	-40.64	70.47	40.76
9	Earnings per Share (EPS) (See not no.5 below)					
	a. Basic	-1.66	0.53	-0.91	1.57	0.91
	b. Diluted	-1.66	0.53	-0.91	1.57	0.91
10	Paid up Equity share capital (Face value of Rs.10/- each)	448.05	448.05	448.05	448.05	448.05
11	Other Equity excluding Revalution Reserve	19.50	19.50	19.50	19.50	19.50
12	Earning Per Equity Share (Not Annualisised -in Rupees)					
	1)Basic	-1.66	0.53	-0.91	1.57	0.91
	2) Diluted	-1.66	0.53	-0.91	1.57	0.91

NOTES

1 The above results was presented and adopted by Audit committee and Board of Directors meeting held on 18.05.2026
2 Figure of previous year / period are regroupded wherever necessary.
3 There being only one segment of business, above represents figures of one segment.
4 As there are no extra ordinary items for the period the basic and diluted EPS before and after extraordinary items is identical.

Place: Sidhpur
Date : 18.05.2026
CIN No.: L99999GJ1994PLC022932

Ganpat Prajapati
CFO

By order of the Board
For UNJHA FORMUALTIONS LIMITED

Krutiben M. Patel
Managing Director
DIN :01866827

JAIN & GOLECHHA CHARTERED ACCOUNTANTS FRN 119637W AHMEDABAD

UNJHA FORMULATIONS LIMITED
M : +91 9825017696 / +91 9925483654
E-mail : info@unjhaformulations.com
Website : www.unjhaformulations.com

(Rs. in Lacs)

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH,2026

Statement of Assets and Liabilities as at 31st March,2025 Liabilities Particulars	Year Ended on 31.03.2026 (Audited)	Year ended on 31.03.2025 (Audited)
ASSETS		
1)Non Current Assets		
(a) Property Plant and Equipment	79.52	70.22
(b) Capital work in progress		
(c) Other Intangible Assets	50.00	50.00
d) Financial Assets		
i) Investment	0.00	0
ii) Loans	0	0
iii) Other Non Current Financial Assets	0	0
(e) Deffered tax assets (net)	0.32	
(F) Other Non-Current Assets	0	0
Total Non Current Assets	129.84	120.22
2) Current Assets		
a) Inventories	63.08	103.27
b) Financial Assets		
i) Investments	0	-
ii) Trade Receivables	134.82	150.83
iii) Cash & Cash Equipments	164.48	64.38
iv) Bank Balalnce other than (iii) above		
v) Loans		
vi) Other Financial Assets		
c) Current Tax Assests		
d) Other Current Assets	58.81	17.04
Total Currents Assets	421.19	335.52
Total Assets	551.04	455.74
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	448.05	448.05
(b) Other Equity	-63.71	-134.17
LIABILITIES	384.34	313.88
1) Non Current Liabilities		
a) Financial Liabilities	--	--
i) Borrowing	--	--
ii) Other Financial Liabilities	--	--
B) Provisions	--	--
c) Deferred Tax Liabilities (Net)	0.000	0.48
d) Other Non Current Liabilities	0	-
Total Non-Current Liabilities	0.00	0.48
2) Current Liablities	0	-
a) Financial Liabilities	0	-
i) Borrowing	0	-
ii) Trade Payables	131.09	111.27
iii) Other Current Financial Liabilities		-
b) Other Current Liabilities	9.64	16.41
c) Provisions	25.97	13.69
Total Current Liabilities	166.70	141.37
Total Liabilities	166.70	141.86
Total Equity and Liabilities	551.04	455.74

NOTES

The above results was presented and adopted by Audit committee and Board of Directors meeting held on 18.05.2026
Figure of previous year / period are regroupded wherever necessary.
There being only one segment of business, above represents figures of one segment.
As there are no extra ordinary items for the period the basic and diluted EPS before and after extraordinary items is identical.

Place: Sidhpur
Date : 18.05.2026
CIN No.: L99999GJ1994PLC022932

Ganpat Prajapati
CFO

By order of the Board
For UNJHA FORMULATIONS LIMITED
Kiritbhai M. Patel
Managing Directo
DIN :01866427

JAIN & GOLECHHA CHARTERED ACCOUNTANTS FRN 119637W AHMEDABAD

UNJHA FORMULATIONS LIMITED
M : +91 9825017696 / +91 9925483654
E-mail : info@unjhaformulations.com
Website : www.unjhaformulations.com

UNJHA FORMULATIONS LIMITED
Regd. Office : Khali Char Rasta ,Sidhpur-384 151

Audited Standalone Cash flow statement for the quarter and year ended as at 31st March,2026

	Statement of Cash Flows for the year ended 31st March,2026	For year ended 31/03/2026 Audited	For year ended 31/03/2025 Audited
A.	Cash Flow From Operating Activities		
	Net Profit/(Loss)Before Tax as per Profit & Loss Account	95.38	52.36
	Adjustment for Non cash & Non Operting Cash Items		
	Depreciation and amortisation for the year	14.19	9.84
	(profit)/ Loss on sale of fixed assets		(0.17)
	Unealised exchanged ((gain)/loss	1.46	(3.02)
	Dividend income	-	-
	interest income	-	-
	Finance cost	0.79	0.81
	Provisions		
	Operating Profit Before Working Capital Changes	111.81	59.80
	Adjusted For		
	Trade receivables	14.56	13.18
	Inventories	40.18	22.62
	Current Tax assets		
	other current assets	(32.08)	(5.53)
	other financial assets	-	-
	Trade payables	19.82	(92.93)
	other financial liabilties(excluding current maturity of non-current borrowings)	-	-
	other current liabilities	(6.78)	12.79
	short term provision (Excl Income tax provision)	0.42	-
	other non-current assets	-	-
	Cash generated from operations	147.94	9.94
	Direct taxes paid	(23.56)	(14.42)
	Net cash from operating activities	124.38	(4.49)
B.	Cash Flow From Investing Activities		
	purchase of property ,plant and equipment	(23.49)	(18.09)
	purchase of intangible assets	-	-
	sale of fixed assets	-	0.30
	payments for capital work -in-progress	-	-
	payments for intangibles under development	-	-
	Adjustment for capital advances	-	-
	investments in subsidiaries and associates	-	-
	share application money paid	-	-
	purchase of other non-current investments	-	-
	inverst received	-	-
	Dividends received	-	-
	Net cashflow/(used in) investing activities	-23.49	17.79
	Cash Flow From Financing Activities		
	Non current borrowings availed/(repaid)	-	-
	current borrowings availed/(repaid)	-	-
C.	other bank balances	-	-
	Finance Cost	(0.79)	(0.81)
	repayment of lease liabilties	-	-
	Net cash flow/(used in) financing activities	(0.79)	(0.81)
	Net change in cash and cash equivalents(A)+(B)+(c)	100.10	(23.09)
	Cash and cash equivalents at the beginning of the period	64.38	87.47
	Cash and cash equivalents at the end of the period	164.48	64.38

FOR AND ON BEHALF OF BOARD
UNJHA FORMULATIONS LIMITED

Krutiben M. Patel
Managing Director

Date : 18.05.2026
Place : Sidhpur

Ganpat Prajapati
CFO

JAIN & GOLECHHA CHARTERED ACCOUNTANTS FRN 119637W AHMEDABAD

UNJHA FORMULATIONS LIMITED
M : +91 9825017696 / +91 9925483654
E-mail : info@unjhaformulations.com
Website : www.unjhaformulations.com

UFL /SEC/2026-27/13 18/05/2026

To,
The Manager (Listing)
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 010

SCRIP CODE : 531762

Dear Sir / Madam

Subject : Regulation 33 of the SEBI (LODR) Regulations ,2015 –Declaration in respect of Audit Reports with un-modified opinion for the Financial Year ended on March 31,2026

We hereby confirm and declare that the Statutory Auditors of the Company Jain And Golechha, Chartered Accountants (Mem No : 607597 FRNo119637W) have issued the Audit Report with un-modified opinion in respect of Annual Audited Standalone Results for the year ended March 31,2026.

This is for your information and records.

Thanking you,

Yours faithfully
For ; Unjha Formulations Limited

UNJHA FORMULATIONS LIMITED SIDHPUR INDIA

Krutiben M Patel
Managing Director
DIN :01866427

FORM –A

Annual Audit Report to be filed with the Stock Exchange along with Audited Annual Accounts pursuant to Regulation 33 (3) (d) of SEBI (Listing obligations and disclosure requirements) Regulations , 2015

1	Name of the company	UNJHA FORMULATIONS LIMITED
2	Annual financial statements for the year ended	31st March 2026
3	Type of Audit observation	Un-qualified
4	Frequency of observation	N/A
5	To be signed by- CEO / Executive / Managing Director (ED sign and stamp)	For, Unjha Formulations Ltd. Managing Director Managing Director
	CFO	Ganpat Prajapati- CFO
	Auditors of the company Sign and stamp	Jain And Golechha Chartered Accountants, Auditor firm Mem No: 607597 FRNO:119637W
	Audit Committee Chairman	Chairman Audit Committee