UNJHA FORMULATIONS LIMITED
M : +91 9825017696 / +91 9925483654
E-mail : info@unjhaformulations.com
Website : www.unjhaformulations.com

UFL/SEC/2026-27/48 ***10/10/2026***

To,
The Manager (Listing)
Bombay Stock Exchange Ltd.
25th Floor, PhirozeJeejeebhoyTowers,
Dalal Street,
Mumbai 400 001

Sub: Reconciliation of Share Capital Audit (SEBI- DP Reg.55A) (Physical and dematerialized shares as on 30.09.2026

Ref: Company code - 63421

Dear Sir or Madam:
This refers to Reconciliation of Share Capital Audit (SEBI- DP Reg.55A) as per Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Reguation, 2015 as on 30.09.2026.

Please find enclose herewith certificate for Reconciliation of Share Capital Audit (SEBI-DP Reg.55A) (secretarial audit of Share Capital) as per above duly verified and signed by practicing company Secretary.

This is for your information and record only.

Thanking you,
Yours faithfully,
For Unjha Formulations Limited

UNJHA FORMULATIONS LIMITED SIDHPUR INDIA

Krutiben M. Patel
Managing Director
DIN : 01866427
Encl. As above.

AJAY PARIKH & ASSOCIATES-

COMPANY SECRERTARIES,AHMEDABAD

Secretarial Audit Report

(Share Reconciliation Statement)

ANNEXURE II

01. Quarter ended	:	30/09/2026
02. ISIN	:	INE576D01015
03. Face Value	:	Rs.10/-
04. Name of the Company	:	UNJHA FORMULATIONS LTD.
05.Registered Officer address	:	Khali Char Rasta, State Highway, Khali, SIDHPUR – 384151 (N.G.)
06.Correspondence Address	:	As above
07.Telephone/Fax No.	:	02767-282395 Fax: 02767-282396
08.E-mail Address	:	unjfor@sancharnet.in
09.Name of the stock exchanges where the company's securities are listed	:	Bombay Stock Exchange Ltd , Mumbai.
10.Issue Capital	:	44,80,500
11.Listed Capital (Exchange wise as per Company's records)	:	44,80,500
12. Held in dematerialized form in CDSL	:	14,81,774 33.07 %
13. Held in dematerialized form in NSDL	:	24,87,226 55.51 %
14.Physical	:	5,11,500 11.42 %
15.Total No. of Shares (12+13+14)	:	44,80,500 100 %
16.Reasons for differences if any, between (10&11), (10&15) & (11&15)	:	N. A.

17.Certyfying the details of changes in share capital during the quarter under consideration as per table below:

Particulars**	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prinappr. Pending for SE (Specify Names)
N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.

** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buy-back, Capital reduction,

AJAY PARIKH & ASSOCIATES COMPANY SECRETARIES FCS 8078 COP 8505 AHMEDABAD

Forfeiture, any other (to specify).

18.Register of Members is updated : Yes

(Yes/No), if not updated up to which Date N. A.

19.Reference of previous quarter With : N. A. .....Page e:2:

regards to excess dematerialized shares, if any.

20.Has the company resolved the matter :

mentioned in point No.19 in the Current

Quarter ? If not , reason why ? : N.A.

21. Mentioned the Total No. of requests , if any , confirmed after 21 days and the Total No. of requests pending beyond 21 days with the reasons for delay :

Total after 21 Days	No. of Requests	No. of Shares	Reasons for Delays
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 Days	NIL	NIL	NIL

22. Name ,Telephone& Fax of the Compliance Officer of the Company: Ms.Khushboo Patel
Company Secretary and Compliance Officer
Tele –Fax : 02767-282396
Email :info@unjhaformulations.com

3. Name ,Address , Tel. Fax No. Regn. No. of Secretarial Auditor : M/s.AJAY PARIKH & ASSOCIATS
:COMPANY SECRETARIES
1110,Phoenix,11th Floor,
Navrangpura,Ahmedabad – 380 009.
Phone : 079-48448996

24. Appointment of common agency for share registry work (if yes Name & Address): **MUFG Intime India Private Limited**
303,Third Floor,Shopper Plaza-5,
Near 5GovtSociety,Opp: Municupal Market
CG Road, AHMEDABAD – 380009
ahmedabad@linkintime.co.in

25. Any other details that the Auditor may like to provide (e.g. BIFR Company , delisting from: NA-

Date: 08/10/2026 : For ; Ajay Parikh & Associates,
Place : Ahmedabad COMPANY SECRETARIES

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Ajay M. Parikh
Proprior FCS No. 6075; C.P. No. 6503
UDIN : F006075H001769531